

TRUSTCO GROUP HOLDINGS LIMITED
Incorporated in the Republic of Namibia
(Registration number 2003/058)
NSX Share Code: TUC
JSE Share Code: TTO
ISIN Number: NA000A0RF067

TRUSTCO GROUP HOLDINGS LTD ESTABLISHMENT OF ADR PROGRAM

Shareholders are advised that Trustco Group Holdings has established a sponsored Level 1 American Depositary Receipt (ADR) program. The ADR will facilitate access to Trustco shares in the United States and enhance an international presence in line with Trustco's emerging markets vision.

Trustco ADR shares will trade in the United States OTC (over the counter market) under the symbol TSCHY with BNY Mellon acting as depositary bank for the program.

One Trustco ADR will represent 100 existing Trustco shares. The ADR program facilitates secondary market access in the U.S. OTC market for Trustco's shares. The program does not involve the issuance of new shares or raising of new capital by Trustco. Details of the program are as follows:

Effective Date:	August 15, 2014
Country of Incorporation:	Namibia
Exchange:	OTC
Type of ADR Program:	Sponsored - Level 1
Ticker Symbol:	TSCHY
CUSIP Number:	89835K109
Ratio (DR:ORD)	1 : 100
Underlying Share Description:	Ordinary
Industry Classification:	Financial Services
Custodian(s):	Standard Bank of South Africa
Issuance Desk:	+1 212 815 2037 / 2724 / 6933 / 2252

By order of the Board.

Sandra Miller
Company Secretary
Windhoek,
19 August 2014.

JSE Sponsor
Sasfin Capital
(a division of Sasfin Bank Limited)

NSX Sponsor
IJG Securities (Pty) Ltd.