

**TRUSTCO GROUP HOLDINGS LIMITED**

Incorporated in the Republic of Namibia

(Registration number 2003/058)

NSX share code: TUC

JSE share code: TTO

ISIN Number: NA000A0RF067

("the Company" or "the Group" or "Trustco")

**Annual Financial Statements**

Shareholders are referred to the Company's Reviewed Provisional Consolidated Financial Results for the 12 months ended 31 March 2010, published on 2 June 2010.

The Company announces that its external auditors, BDO (Namibia) and BDO (South Africa) respectively completed their audit of the financial results and both published unmodified reports.

The reports are not included in this announcement but are available for inspection at the Company's registered office.

The Company will not publish an abridged report as the information published on 2 June 2010 is unchanged.

The Annual Report together with the Notice of The Annual General Meeting, scheduled for 10h00 on 29 September 2010, will be distributed to shareholders on 2 September 2010 but will also be available on the Company's website ([www.tgi.na](http://www.tgi.na)) under the tab "*Trustco Group Financial Results*" following this Announcement.

By order of the board

PJ Miller  
Company Secretary  
24 August 2010

Registered Office (Namibia)  
Trustco House  
2 Keller Street  
P O Box 11363  
Windhoek  
Namibia  
Registered Office (South Africa)  
201 BP House  
10 Junction Avenue

Parktown, 2193  
South Africa

Directors:

M Nashandi (Acting Chairperson), V De Klerk, G Walters, AH  
Toivo ya Toivo, FJ Abrahams, Q Van Rooyen (Managing Director)

NSX Sponsor

IJG Securities (Pty) Ltd

Registration No. 95/0080

Member of the NSX

100 Robert Mugabe Avenue

Windhoek

Namibia

(PO Box 186, Windhoek, Namibia)

Telephone: +264 61 383 500

Facsimile: +264 61 304 671

JSE Sponsor

QuestCo Sponsors (Pty) Ltd

Registration No. 2004/018276/07

The Campus

57 Sloane Street

1<sup>st</sup> Floor, Wrigley Field

Bryanston

South Africa

(PO Box 98956, Sloane Park, 2152, South Africa)

Telephone: +27 11 575 0088

Facsimile: +27 11 576 0088

Transfer Secretaries (South Africa)

Computershare Investor Services (Pty) Ltd

Registration number 2004/003647/07

Ground Floor

70 Marshall Street

Johannesburg, 2001

(PO Box 61051, Marshalltown, 2107)

Telephone: +27 11 370 7700

Facsimile: +27 11 688 7716

Transfer Secretaries (Namibia)

Transfer Secretaries (Pty) Ltd

Registration number 93/713

Shop 8

Kaiser Krone Centre

Post Street Mall

PO Box 2401, Windhoek, Namibia)

Telephone: +264 61 22 76 47

Facsimile: +264 61 24 85 31