

TTO - Trustco - Notice to Namibian shareholders re change in status on NSX  
TRUSTCO GROUP HOLDINGS LIMITED

Incorporated in the Republic of Namibia

(Registration number 2003/058)

NSX Share Code: TUC

JSE Share Code: TTO

ISIN Number: NA000AORF067

("the Company")

CHANGE IN STATUS OF TRUSTCO GROUP HOLDINGS LIMITED ("THE COMPANY") FROM A  
PRIMARY TO A SECONDARY LISTING ON THE NAMIBIAN STOCK EXCHANGE.

SHAREHOLDERS ARE ADVISED THAT THIS NOTICE IS ONLY APPLICABLE TO THOSE  
TRUSTCO SHAREHOLDERS REGISTERED ON THE NAMIBIAN STOCK EXCHANGE.

Shareholders are aware that when the Company listed on the JSE Limited  
("the JSE") in February 2009, it obtained a primary listing on the JSE and  
maintained its primary listing on the Namibian Stock Exchange ("the NSX").

In a circular to shareholders dated 15 December 2011, shareholders were  
notified that a Special General meeting ("General Meeting") was to be held  
on 19 January 2012 to ratify the change in listing status to a primary  
listing on the JSE and a secondary listing on the NSX. Shareholders duly  
approved the change at the General Meeting.

The NSX will apply the change on 16 July 2012.

Shareholding in the Company will remain as it is, with the following  
practical implications:

1. The Company`s share price will no longer be reflected separately as a  
local share price on the NSX, but will reflect the share price on the  
JSE.
2. In practice, shareholders will be able to buy or sell ("trade")  
Trustco shares on the NSX or the JSE.
3. In order to trade on the JSE shareholders will be required to  
dematerialize their shares.

Kindly contact Margot Gebhardt or Lasarus Jonkers on 061 2754898 or email  
shares@tgi.na regarding enquiries.

Margot Gebhardt

Company Secretary

29 June 2012

Windhoek

Sponsor South Africa

Sasfin Capital (a division of Sasfin Bank Limited)

Sponsor Namibia

IJG Namibia

Date: 29/06/2012 13:37:01