

TRUSTCO GROUP HOLDINGS LIMITED  
Incorporated in the Republic of Namibia  
(Registration number 2003/058)  
NSX Share Code: TUC  
JSE Share Code: TTO  
ISIN Number: NA000A0RF067  
("Trustco" or "the Group")

### **No Change Statement and Notice of the Annual General Meeting**

Shareholders are advised that the Trustco audited consolidated condensed Annual Financial Statements, together with the notice of annual general meeting will be posted on 28 August 2012 and contains no modifications to the Reviewed Provisional Consolidated Condensed Financial Results for the 12 months ended 31 March 2012 released on SENS on 30 May 2012 read with the SENS released on 18 July 2012.

Shareholders are further advised that copies of the full Integrated Annual Report will be available for downloading on Trustco's website by close of business today, [www.tgi.na](http://www.tgi.na) or upon enquiry a printed version may be requested from the Company Secretary at [margotg@tgi.na](mailto:margotg@tgi.na)

Notice is hereby given that the annual general meeting of shareholders of Trustco will be held at 12h00 on 26 September 2012, 3<sup>rd</sup> floor, Trustco House, 2 Keller Street, Windhoek, Namibia to conduct the business stated in the notice of annual general meeting.

Shareholders are further advised as to the below salient dates;

Record date to receive the notice of Annual General Meeting:  
Friday, 17 August 2012.

Last date to trade to be eligible to vote: Friday, 07 September 2012.

Record date to be eligible to vote: Friday, 14 September 2012

Last date for lodging forms of proxy for South African Shareholders: Friday, 21 September 2012 at 17h00.

Last date for lodging forms of proxy for all other shareholders: 24 September 2012 at 12h00.

Date of the AGM: Wednesday, 26 September 2012 at 12h00.

By order of the Board.

MA Gebhardt

Company Secretary  
Windhoek, 28 August 2012

JSE Sponsor  
SASFIN Capital (a division of SASFIN Bank)

NSX Sponsor  
IJG Securities (Pty) Limited