



Trustco Group Holdings Limited

Incorporated in the Republic of Namibia and registered as an external company in South Africa

(Registration number 2003/058)

(External Registration number: 2009/002634/10)

NSX share code: TUC

JSE share code: TTO

ISIN Number: NA000A0RF067

("Trustco" or "the Company")

POSTING OF THE CIRCULAR TO TRUSTCO SHAREHOLDERS REGARDING THE DISPOSAL OF A 20% INTEREST IN LEGAL SHIELD HOLDINGS PROPRIETARY LIMITED ("LSH") AND NOTICE OF GENERAL MEETING

1. INTRODUCTION

Trustco shareholders ("**Shareholders**") are referred to the announcements published on the Stock Exchange News Service ("**SENS**") on 24 November 2017, 1 February 2018 and 14 February 2018 wherein Shareholders were advised of the details pertaining to the disposal of a 20% interest in LSH ("**Disposal**").

2. POSTING OF THE DISPOSAL CIRCULAR

A circular dated Thursday, 5 April 2018 ("**Circular**") has been posted to Shareholders today and contains *inter alia*:

- details of the Disposal; and
- a notice convening a general meeting of Shareholders ("**General Meeting**").

Shareholders are advised to review the Circular for a summary of the key terms and conditions of the Disposal, which documentation is available for viewing on the Company's website at <https://www.tgh.na/investors/circulars/>

3. NOTICE OF THE GENERAL MEETING

The General Meeting will be held at Trustco House, 2 Keller Street, Windhoek, Namibia, on Tuesday, 15 May at 10:00 to consider and, if deemed fit, pass, with or without modification, the resolutions necessary to implement the Disposal.



4. IMPORTANT DATES AND TIMES

The salient dates and times relating to the General Meeting are set out in the timetable below (“**Timetable**”). Words and expressions in the Timetable and notes thereto shall have the same meaning as assigned to them in the Circular.

	2018
Record date to determine which Shareholders are entitled to receive the Circular	Thursday, 29 March
Circular posted to Shareholders and Notice convening the General Meeting published on SENS on	Thursday, 5 April
Last Day to Trade Shares in order to be recorded in the Namibian Share Register to vote at the General Meeting (see note 3 below)	Monday, 30 April
Last Day to Trade Shares in order to be recorded in the South African Share Register to vote at the General Meeting (see note 3 below)	Monday, 30 April
Record Date for Shareholders to be recorded in the Register in order to be eligible to vote at the General Meeting	Friday, 4 May
Forms of proxy for Shareholders recorded on the Register to be received by the South African Transfer Secretaries and by the Namibian Transfer Secretaries by 10:00 on	Friday, 11 May
General Meeting to be held at 10:00 on	Tuesday, 15 May
Results of General Meeting published on SENS on	Tuesday, 15 May

Notes:

1. The above dates and times are subject to amendment. Any such amendment will be published on SENS.
2. A form of proxy not lodged with the Transfer Secretaries may be handed to the chairman of the General Meeting before the proxy exercises the voting rights of the Shareholder at the General Meeting.
3. Shareholders should note that, as transactions in Shares are settled in the electronic settlement system used by Strate, the settlement of the trade takes place three Business Days after such trade on the Registers. Therefore, Shareholders who acquire Shares after the Last Day to Trade will not be eligible to vote at the General Meeting.



4. All times given in this Circular are specified as either local times in Namibia or South Africa. Any reference to local times will apply to the country in which the action is required.

Windhoek, Namibia

5 April 2018

Amanda Bruyns

Company Secretary

Trustco Group Holdings Limited

JSE Sponsor

Sasfin Capital Proprietary Limited (a member of the Sasfin group)

NSX Sponsor

Simonis Storm Securities Proprietary Limited