



## **TRUSTCO GROUP HOLDINGS LIMITED**

Incorporated in the Republic of Namibia

(Registration number 2003/058)

Registered as an external company in South Africa

(External registration number 2009/002634/10)

NSX share code: TUC

JSE share code: TTO

ISIN Number: NA000AORF067

("Trustco" or "the Company")

## **UPDATE AND WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT REGARDING THE LOAN FROM DR Q VAN ROOYEN AND RENEWAL OF CAUTIONARY ANNOUNCEMENTS FOR REMAINING TRANSACTIONS**

### **1. Update on loan from Dr Q van Rooyen**

Trustco shareholders ("**Shareholders**") are referred to the cautionary announcement released on SENS on 28 September 2018 and the renewal of cautionary announcement released on SENS on 8 October 2018 ("**Cautionary Announcements**").

Using the definitions in the Cautionary Announcements, Shareholders are advised that in respect of the Loan Agreement with Dr Q van Rooyen and Next Investments which is a related party transaction and the Specific Issue for which a circular is currently being prepared for distribution to Shareholders ("**Circular**"), irrevocable undertakings to vote in favour of the resolutions contained in the Circular have been received by the Company from 76.48% of Shareholders who are eligible to vote on such resolutions.

Shareholders are no longer required to exercise caution whilst trading in shares of Trustco in respect of the loan from Dr Q van Rooyen.



## **2. Renewal of cautionary announcement**

Shareholders are referred to the Cautionary Announcements wherein it was disclosed that the Company had entered into advanced negotiations, which if successfully concluded may have a material effect on the price of the Company's securities and are advised that until a full announcement is made in respect of these negotiations (of which the loan from Dr Q van Rooyen is now excluded) Shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

Windhoek, Namibia

19 November 2018

Amanda Bruyns

**Company Secretary:** Trustco Group Holdings Limited

**JSE Sponsor**

Vunani Corporate Finance

**NSX Sponsor**

Simonis Storm Securities Proprietary Limited