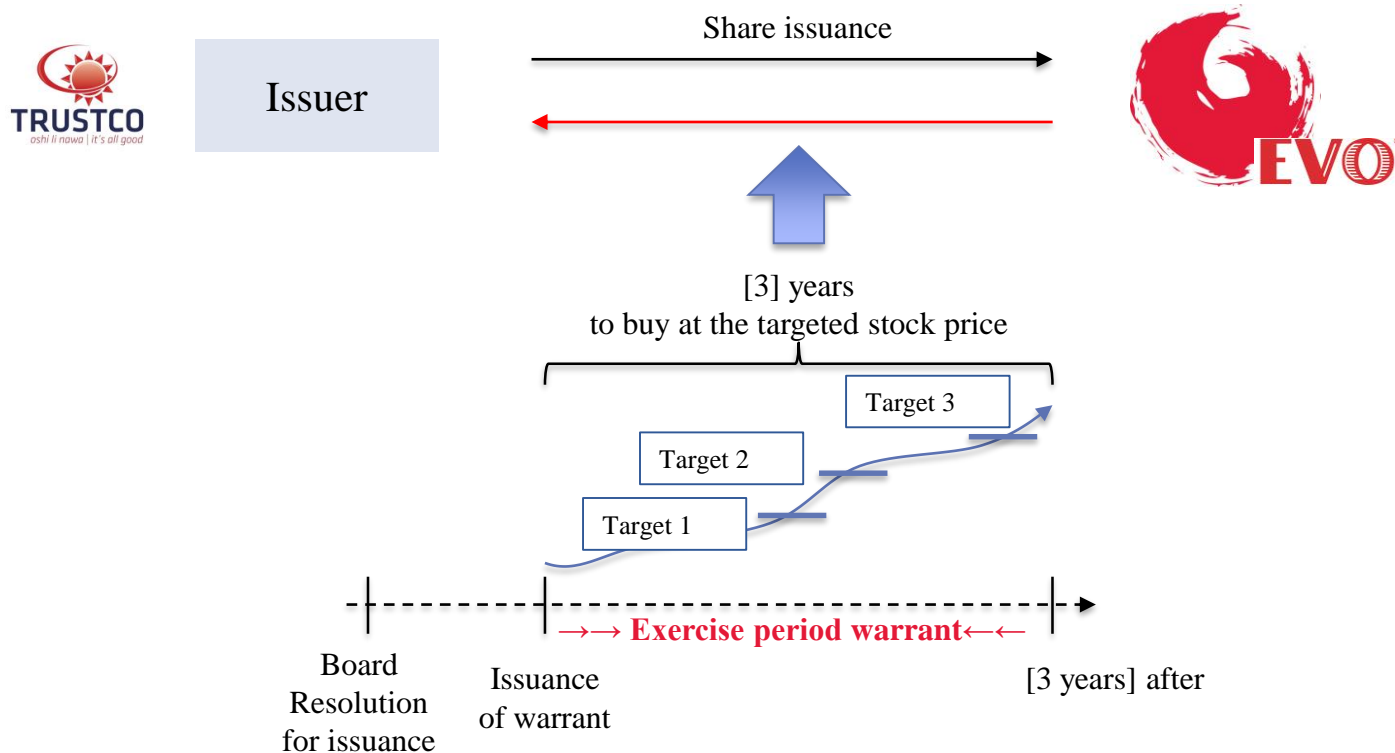


# “Target Issue Program” - Basic concept



- Investors: “BUY” limit orders: Realize Mid-term investments in promising stocks
- Issuers: “SELL” limit orders: Flexible and phased financing when stock prices rises

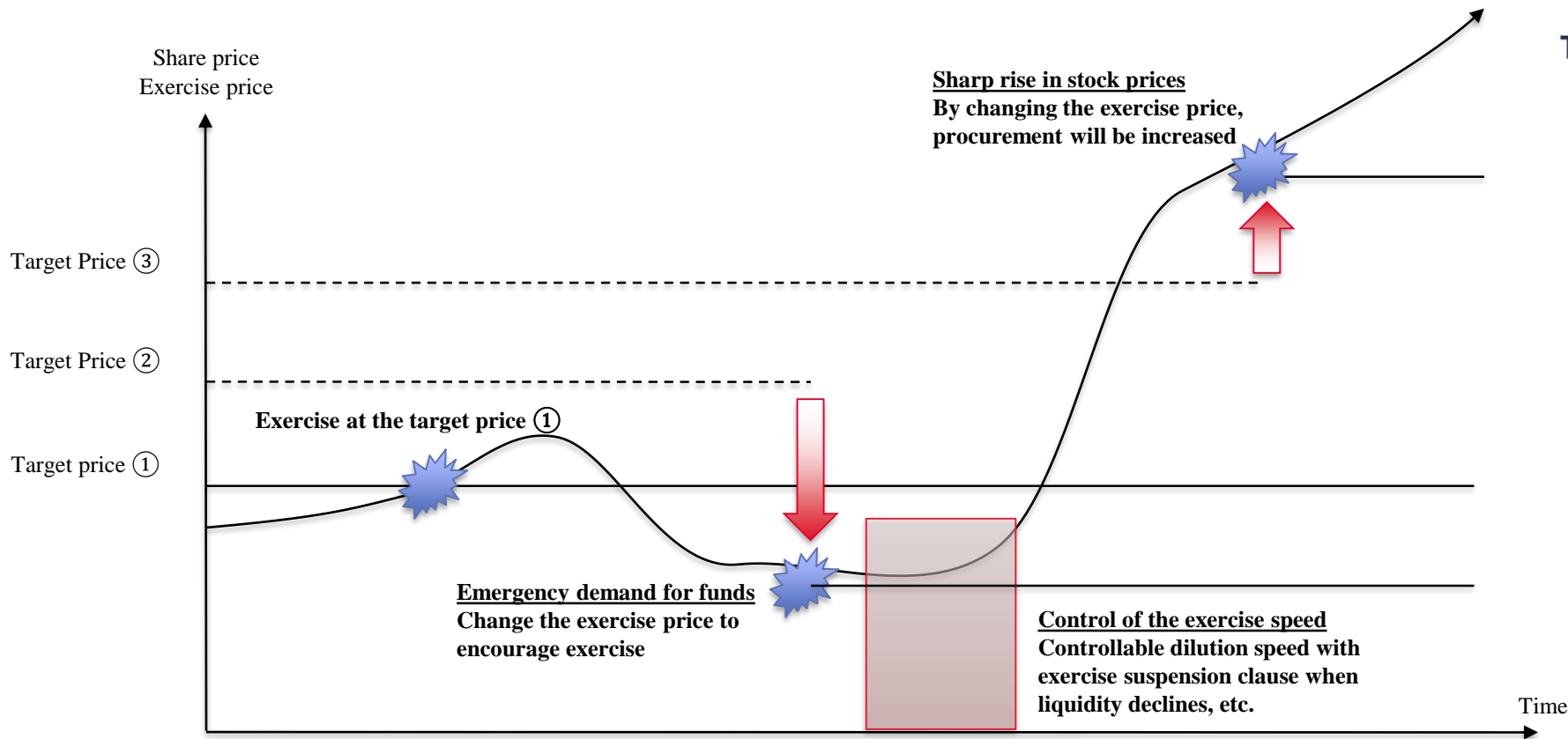


※ This is only an example of a stock price movement and is not a guarantee of actual stock price movements.

# “Target Issue Program” - Exercise of warrant



- New share issuance possible when target price is reached
- Target prices can be changed by issuer’s decision, to ensure funding flexibility
- Exercise speed can be controlled by granting a “exercise suspension clause”



※ This is only an example of a stock price movement and is not a guarantee of actual stock price movements.

# Company Objectives



- Evo has subscribed for 97 427 000 ordinary TTO shares, at an average share price of NAD20.56 per share
- Provides further potential additional float into the market place of approx. 7.5%.
- Company is looking to increase shareholder base, stock liquidity and importantly is prepared to do so only at price points that are at considerably higher than current market pricing.
- The resulting capital received will be utilized to further expand company operations and is raised at the discretion of the company and done so as the company hits key milestones, and drives further value into the stock for all stakeholders.

