



**TRUSTCO GROUP HOLDINGS LIMITED**

**Incorporated in the Republic of Namibia**

**(Registration number 2003/058)**

**Registered as an external company in South Africa**

**(External registration number 2009/002634/10)**

**JSE share code: TTO**

**NSX share code: TUC**

**OTCQX share code: TSCHY**

**ISIN Number: NA000A0RF067**

**("Trustco" or "the Company")**

**CAUTIONARY ANNOUNCEMENT RENEWAL: TRUSTCO GROUP HOLDINGS LIMITED ("TRUSTCO") TRANSACTIONS IN PROGRESS**

1. Trustco Shareholders ("**Shareholders**") are referred to the cautionary announcements released on SENS on 27 February 2024 and 15 April 2024 respectively, regarding the Company's processes of concluding pivotal transactions with key shareholders.
2. Trustco announced on SENS dated 23 April 2024 the acquisition of 11.35% of Legal Shield Holdings Limited ("LSH") from RVF.
3. Shareholders are also referred to the announcement published on SENS on 15 August 2023 regarding the Management Agreement, which terms have been announced, but remain unimplemented to date. Irrevocable Undertakings for the Management Agreement have been received. It is anticipated that the Management Agreement will form part of the circular encompasses all these transactions.

4. The remaining expectant transactions as described in the beforementioned SENS announcements are in the final stages of being submitted to board for consideration and approvals. Shareholders are advised that the anticipation conclusion of the remaining transactions would be before the end of June 2024.
5. If negotiations are successfully concluded, these Transactions might have a material effect on the price of the Company's securities.
6. Accordingly, Shareholders are advised to continue to exercise caution when dealing in the Company's securities until a further detailed announcement regarding the agreed terms of the Transactions is made. Any questions can be sent via email to the company secretary at [komada@tgh.na](mailto:komada@tgh.na).

Windhoek, Namibia,  
28 May 2024

Komada Holdings (Pty) Ltd  
**Company Secretary and Investor Relations Services to Trustco Group Holdings Limited**

**JSE Sponsor**

Vunani Corporate Finance - Johannesburg

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